



บริษัท เอส 11 กรุ๊ป จำกัด(มหาชน) ทะเบียนเลขที่ 0107556000698

S 11 GROUP PUBLIC COMPANY LIMITED

888 ซอยจตุโชติ 10 ถนนจตุโชติ แขวงอโงะเงิน เขตสายไหม กรุงเทพฯ 10220 โทร. 0-2022-8888 โทรสาร 0-2158-7948

888 Soi Chaturchot 10, Chaturchot Rd., Ao Ngoen, Sai Mai, Bangkok 10220 Tel. 0-2022-8888 Fax 0-2158-7948

E-Mail : info@sgroup.co.th Website : www.sgroup.co.th

S11-001/2560

January 10, 2017

Subject: Notification on investment in MOD S Company Limited

To: The President

The Stock Exchange of Thailand

The Company would like to notify that the Company has been investing in MOD S Company Limited as the following details:

#### 1. Information of MOD S Company Limited

Establishment date: Established on January 9, 2017 and has not operated business yet as in the process of applying for relevant license and permit.

Name of company: MOD S Company Limited

##### Core business of MOD S Company Limited:

- (1) To manage and develop quality of assets and investigate property execution
- (2) To buy or accept transfer of non-performing assets or rights from financial institutions, juristic persons, creditors, debtors or bankruptcy persons for the purpose of management or re-transfer or re-sale such assets or rights and to hire or appoint experts in asset management or do any other acts for benefits of management of such assets and rights

Registered and paid up capital: THB 1,000,000

##### Shareholding proportion:

- (1) S 11 GROUP Public Company Limited (together with 2 representatives from the Company who hold 1 share each)

Holds 25% (THB 250,000)

- (2) E-HONG MODDAENG MOTOR LEASE CO., LTD. together with its representatives<sup>1</sup>

The purpose of the business is to sell and conduct loan services for the hire-purchase of motorcycles in northeastern region of Thailand

Holds 75% (THB 750,000)

<sup>1</sup> not subject to related persons in accordance with a related party transaction definition



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**2. Objective of investment**

To generate additional income

**3. Source of fund**

The Company's working capital

**4. Benefits to be gained**

To increase customer base as well as strengthen its potential in business competition which will be beneficial and advantageous to both the Company and its shareholders

This transaction is not subject to disclosure as required by the regulations of Board of The Stock Exchange of Thailand on disclosure and compliance by listed companies on acquisition and disposal of substantial assets and not a related party transaction under the regulations of Board of The Stock Exchange of Thailand on disclosure and compliance by listed companies on related party transactions. Moreover, the Company will inform the Stock Exchange of Thailand once the contract is signed between the parties within February 28, 2017.

Please be informed accordingly.

Yours sincerely,

S 11 Group Public Company Limited

(Mrs. Katika Kusawadee)

Secretary of the Company

Authorized person for the signatory of the IT report